



Attorneys for Family-Held Enterprise
afhe Means Family Business!



THE HARMONIE CLUB

afhe 2015 Summer Conference
Harmonie Club • New York, NY
Wednesday, June 17, 2015

- 8:45 am – 9:15 am** *Introduction to AFHE | Speakers: John Dadakis, Esq. & Michael Hawthorne, Esq.*
- 9:15 am – 10:30 am** *Understanding Conflicts of Interest and current events in the world of Fiduciary litigation | Moderator: Roy P. Kozupsky | Panelists: Susan Hartley (BNA) & Michael Zdeb, Esq. (Holland & Knight)*
- 10:30 am – 12:00 pm** *Not About the Money: Bringing Outside Capital into the Family Business: Growing Capital to fuel growth | Moderator: Michael Hawthorne, Esq. | Speaker: François M. de Visscher, de Visscher & Co., LLC*
- 12:15 pm – 1:15 pm** **LUNCH & GUEST SPEAKER**
Moderator: Andrew Karlen, Esq. | Speaker: Jason C. Schiciano (Levitt-Fuirst Associates, LTD)
- 1:15 pm – 2:45 pm** *Understanding professional Collaboration and a Case Study of a family in transition with its business: A collaborative presentation, using a real case study, of the issues and pressures professionals face in helping a family transition its wealth and business | Moderator: Roy Kozupsky | Speakers: Scott Budge & Amelia (“Amy”) Renkert-Thomas (Withers Consulting)*
- 3:00 pm – 4:15 pm** *AFHE ATTORNEYS. Who are we as family business attorneys? Is it important to differentiate our practices from the traditional platforms of Trusts & Estates and tax? How does the outside world of professionals and family (consumers) view and value us? How might we enhance our marketing? | Moderator: John Dadakis, Esq | Panelists: John Dadakis, Esq., Amelia (“Amy”) Renkert-Thomas, David Burleigh, Rick Flynn (Flynn Family Offices)*
- 4:30 pm – 5 :30 pm** *Closing Cocktail Reception (O ‘devours, Wine & Networking)*

Save the Date!

afhe 2016 Annual Conference | April 20-22, 2016
Golf Outing | Saturday, April 23, 2015
Washington Court Hotel | Washington, DC



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